



**The Naturopathic Wellness Center**  
At Integrative Medical Clinic of Santa Rosa  
Moses Goldberg, ND

**NOTE: Please bring in all prescription medications, vitamins, supplements or herbs that you are currently taking to your first office visit. Please bring these in the original bottle.** Current (3-6months) laboratory testing data is also beneficial to bring to appointment

**OFFICE POLICIES AND CONSENT TO NATUROPATHIC HEALTH COUNSELING:**

These office policies have been created to better serve you. Please read the following and sign the bottom

**Appointment Fees:**

Adults: The initial visit is generally 60 to 90 minutes and cost is \$345.00 – \$395.00

Follow up visits will average 30 - 50 minutes and cost is \$145.00 – \$185.00.

Children (12 and under): The initial visit will cost \$245; follow up visits will be \$145.00-\$185.00.

House calls are a welcomed service with an additional \$50 fee.

Telephone conversations *more* than 5 minutes will be billed at session fees.

Payment is due at the time of services – cash, check, Visa or MasterCard. You will be charged an additional \$30 if the check is returned. If you have insurance, we can generate a bill for you to submit to your carrier for possible reimbursement. Please inquire at the front desk upon arrival to appointment.

**Those with Medicare Part B Insurance coverage:**

If you have a current referral to Moses Goldberg or Dana Michaels from Drs. Dozor or Barnett, then payment is not due at time of service and will be processed through your current Medicare Part B coverage. This referral is valid for up to 3 months.

**Cancellation:**

You may be charged for a missed appointment or late cancellation if you do not provide 48 hours' notice. Please be respectful that your appointment is time reserved for you. The practice is usually booked out 1 – 2 weeks ahead of schedule.

Moses Goldberg, ND, is an independent practitioner at IMC. As a patient of Dr. Goldberg's, you agree to indemnify and hold IMC harmless of any liability you feel arises during your visit or by subsequent counseling.

I have read, understand and agree to the above office policies.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_



**The Naturopathic Wellness Center**  
 At Integrative Medical Clinic of Santa Rosa  
**Moses Goldberg, ND**

**Patient Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

Would you like to receive The Naturopathic Wellness Center eNewsletter? Y N

Email: \_\_\_\_\_

**In Order of importance, list your health issues:**

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_
- 4) \_\_\_\_\_
- 5) \_\_\_\_\_

**Last time you had blood work done and with what physician?**

\_\_\_\_\_

**Family History:**

	Mother	Father	Siblings	Grandparents	Children
Age if living					
Age when died:					
Reason for death:					
Cancer: Specify type:					
High Blood Pressure:					
Heart Attack/Stroke:					
Heart Disease:					
Asthma/Allergies:					
Mental Illness:					
Tuberculosis (TB)					
Auto-Immune Disease:					
Diabetes Mellitus:					
Osteoporosis:					

**List All Surgeries & Hospitalizations, including date occurred:**

- 1. \_\_\_\_\_ 4. \_\_\_\_\_
- 2. \_\_\_\_\_ 5. \_\_\_\_\_
- 3. \_\_\_\_\_ 6. \_\_\_\_\_

**Please note when you have had each of the following:**

X - Rays: \_\_\_\_\_ HCV: \_\_\_\_\_  
 MRI / Cat Scans: \_\_\_\_\_ HIV Test: \_\_\_\_\_  
 Ultrasounds: \_\_\_\_\_ Last Eye Exam: \_\_\_\_\_  
 Accidents: \_\_\_\_\_ Colonoscopy: \_\_\_\_\_  
 TB Test: \_\_\_\_\_ Last Dental Visit \_\_\_\_\_

# New Patient Intake Form

**Have you had the Disease (D), Vaccination (V) or Neither (N)? Circle:**

Measles: D V N    Chicken Pox: D I N    Mumps: D I N    German Measles: D V N  
 Whooping Cough: D V N    Rubella: D V N    Tetanus: D V N    Hemophilus/Hib: D V N  
 Hepatitis B: D V N    Any vaccination reactions: \_\_\_\_\_

**List Yes (Y), No (N) or in the Past (P) regarding use of the following: Circle:**

Antacids: Y N P    Steroids: Y N P    Pain Relievers: Y N P    Laxatives: Y N P  
 Coffee: Y N P    If Y/P How many cups per day? \_\_\_\_\_  
 Soda: Y N P    How much per day? \_\_\_\_\_    Drink diet sodas? \_\_\_\_\_  
 Smoking: Y N P    Packs per day? \_\_\_\_\_    For how many years? \_\_\_\_\_  
 Alcohol: Y N P    How often & how much if Yes/Past? \_\_\_\_\_  
 Alcohol Addiction: Y N P    Any Alcohol Treatment: Y N P    Family history of addiction? Y N  
 Recreational Drugs: Y N P    Which ones? \_\_\_\_\_  
 Any Drug Addictions: Y N P    Any Drug Treatment: Y N P

**List all Prescription Medicines, include dosages: (Remember to bring the bottles with you)**

- |          |          |
|----------|----------|
| 1. _____ | 5. _____ |
| 2. _____ | 6. _____ |
| 3. _____ | 7. _____ |
| 4. _____ | 8. _____ |

**Nutrient Supplements and Herbs, include dosages: (Remember to bring the bottles with you)**

- |          |          |
|----------|----------|
| 1. _____ | 5. _____ |
| 2. _____ | 6. _____ |
| 3. _____ | 7. _____ |
| 4. _____ | 8. _____ |

**Review of Systems: List Yes (Y), Past (P), or leave blank if never had the issue.**

<u>SKIN</u>			
<b>Rash:</b>	Y	P	<b>Color Change:</b>
			Y P
<b>Hives:</b>	Y	P	<b>Lump:</b>
			Y P
<b>Psoriasis/eczema:</b>	Y	P	<b>Itchy:</b>
			Y P
<b>Dry:</b>	Y	P	<b>Warts/moles:</b>
			Y P
<b>Cancer:</b>	Y	P	<b>Perspiration:</b>
			Y P
<u>HEAD</u>			
<b>Headache:</b>	Y	P	<b>Migraine:</b>
			Y P
<b>Dandruff:</b>	Y	P	<b>Head Injury:</b>
			Y P
<b>Oil/dry hair:</b>	Y	P	<b>Hair loss:</b>
			Y P
<u>NOSE</u>			
<b>Frequent Colds:</b>	Y	P	<b>Nosebleeds:</b>
			Y P
<b>Congestion:</b>	Y	P	<b>Post Nasal Drip:</b>
			Y P
<b>Polyps:</b>	Y	P	<b>Seasonal Allergies:</b>
			Y P

## New Patient Intake Form

<u>EYES</u>			
Dry/Watery:	Y P	Blurry Vision:	Y P
Double Vision	Y P	Cataracts:	Y P
Glaucoma:	Y P	Styes:	Y P
Strain:	Y P	Discharge:	Y P
Itchy:	Y P	Dark under Eyelid:	Y P
<u>MOUTH/THROAT</u>			
Canker sores:	Y P	Cold sores:	Y P
Sore Throat:	Y P	Gum disease:	Y P
Dentures:	Y P	Cavities:	Y P
Loss of taste:	Y P	Hoarseness:	Y P
<u>NECK</u>			
Stiffness:	Y P	Swollen Glands:	Y P
Full movement:	Y P	Tension:	Y P
<u>RESPIRATORY</u>			
Cough:	Y P	TB:	Y P
Shortness of breath w/ exertion:	Y P	Bronchitis:	Y P
Shortness of breath sitting:	Y P	Pneumonia:	Y P
Shortness of breath lying down:	Y P	Asthma:	Y P
Wheezing:	Y P	Painful breathing:	Y P
<u>CARDIOVASCULAR</u>			
High Blood Pressure:	Y P	Rheumatic Fever:	Y P
Low Blood Pressure	Y P	Murmurs:	Y P
Arrhythmias:	Y P	Palpitations:	Y P
Edema:	Y P	Chest Pain:	Y P
<u>URINARY TRACT</u>			
Incontinence:	Y P	Pain w/ Urination	Y P
Frequent Infections:	Y P	Kidney Stones	Y P
Urgency:	Y P	Discharge/Blood:	Y P
<u>GASTROINTESTINAL</u>			
Heartburn:	Y P	Bowel Movement Frequency	
Indigestion:	Y P	Recent BM Change:	Y P
Bloating:	Y P	Diarrhea/Constipation:	Y P
Nausea:	Y P	Blood in Stool	Y P
Vomiting:	Y P	Often Passing Gas	Y P
Change in Appetite:	Y P	Gall Bladder Disease	Y P
Pancreatitis:	Y P	Ulcer	Y P
Liver Disease:	Y P	Hemorrhoids:	Y P
<u>MALE GENITALIA</u>			
Testicular pain/swelling:	Y P	Sexually Active:	Y P
Hernia:	Y P	S.T.D.:	Y P
Impotency:	Y P	Sexual Orientation:	Hetero Homo Bi
Discharge:	Y P	Prostate Disease/Symptoms:	Y P

## New Patient Intake Form

<b>FEMALE GENITALIA</b>				
Age Period Began: _____	How many days is your cycle? _____			
How many days does period last: _____	Heavy menstrual bleeding:	Y	P	
Menstrual cramping:	Y P	Menstrual	Y P	
PMS:	Y P	Food cravings	Y P	
Number of Pregnancies: _____	Miscarriages: _____	Live Births: _____	Abortions: _____	
Last Pap Smear: _____	Sexual Orientation:	Hetero	Homo	Bi
Any abnormal Paps:	Y P	When was it abnormal: _____		
Menopausal since what age: _____	Use of Hormones:	Y	P	
Low Libido	Y P	Which hormones used? _____		
Sexually Active:	Y P	Dry vagina:	Y P	
Vaginitis:	Y P	Pain w/ Intercourse:	Y P	
S.T.D.:	Y P	Mammography:	Y P	
Dexa Scan:	Y P	If Yes, what were results: _____		
Please list any birth control used and at what ages: _____				
Do you perform monthly self-breast exams? Y N				
Do you want instructions on the correct procedures of self-breast exams? Y N				

<b>MUSCULOSKELETAL</b>			
Weakness:	Y P	Arthritis:	Y P
Stiffness:	Y P	Leg Cramps:	Y P
Tremors:	Y P	Pain:	Y P
<b>NERVOUS</b>			
Paralysis:	Y P	Sciatica:	Y P
Tingling/numbness:	Y P	Carpal tunnel syndrome:	Y P
Seizures:	Y P	Fainting:	Y P
<b>Mental/Emotional</b>			
Depression:	Y P	Anger/irritability:	Y P
Suicidal:	Y P	High-strung/tense:	Y P
Anxiety:	Y P	Fear/Panic	Y P
Eating disorder:	Y P	Psych Hospitalization:	Y P

**You are doing great, you are almost done!**

**Weight:** \_\_\_\_\_ lbs Weight one year ago: \_\_\_\_\_ Ideal Weight: \_\_\_\_\_ Height: \_\_\_\_\_

**Energy Level:** \_\_\_\_\_ / 10 (0 = no energy, 10 = lots of energy)

**Fatigue:** Y N If yes, does it interfere with your daily activity? Y N

**Exercise:** How often do you exercise? \_\_\_\_\_

What types of exercise? \_\_\_\_\_

**Sleep:**

How many hours? \_\_\_\_\_ Do you wake up frequently? \_\_\_\_\_

Nightmares: Y N P Wake Refreshed: Y N P Sleep walk: Y N P Grind teeth: Y N P

Snore: Y N P Sleep aids: Y N P Which ones: \_\_\_\_\_

## New Patient Intake Form

**Toxin Exposure:**

Did you grow up near any refinery polluted: Y N If so, what kind? \_\_\_\_\_

Have you had any jobs where you were exposed to solvents, heavy metals, fumes or other toxic materials? \_\_\_\_\_

Have you ever had health problems when you put in new carpeting, painted your home, had new cabinets or did other refurbishing? \_\_\_\_\_

Are you particularly sensitive to perfumes, nail salons, laundry rooms, gasoline or other vapors? \_\_\_\_\_

Do you use pesticides, herbicides or other chemicals around your home? \_\_\_\_\_

**Social Life:**

Would you consider yourself a happy person? \_\_\_\_\_

Do you enjoy your job: Y N Hours worked per week: \_\_\_\_\_

Highest Level of Education: \_\_\_\_\_

Main interests and hobbies: \_\_\_\_\_

Active spiritual practice: Y N P \_\_\_\_\_

Quality of significant relationship: \_\_\_\_\_

History of sexual, mental/emotional, physical abuse: Y N If so, at what age and by whom? \_\_\_\_\_

What are your health goals? \_\_\_\_\_

How committed are you towards making valuable changes? Little Moderately Very

<u>Activity</u>	<u>Have you ever used:</u>		<u>Would like to try:</u>	
Acupuncture / Chinese Medicine	Y	N	Y	N
Homeopathy	Y	N	Y	N
Massage	Y	N	Y	N
Chiropractic	Y	N	Y	N
Energy work	Y	N	Y	N
Feldenkrais	Y	N	Y	N
Tai Chi / Chi Gung	Y	N	Y	N
Herbal Medicine	Y	N	Y	N
Biofeedback	Y	N	Y	N
Counseling Therapy	Y	N	Y	N
Hydrotherapy	Y	N	Y	N